

**6TH PRC-ADB KNOWLEDGE SHARING PLATFORM
 DEEPENING PUBLIC-PRIVATE PARTNERSHIPS
 Workshop
 25–26 November 2014
 Beijing**

AGENDA

DAY 1 Tuesday 25 November Grand Ballroom, 3 rd Floor, Tangla Hotel, Beijing	
8:30 – 9:00	Registration
9:00 – 9:30	Opening Session Moderator: Ms. Ying Wang, Director, Knowledge Cooperation and Technical Assistance Division, Department of International Economic and Financial Cooperation, Ministry of Finance, PRC Keynote speakers: Mr. Yingming Yang, Deputy Director General, Department of International Economic and Financial Cooperation, Ministry of Finance, PRC (15 min) Mr. Ayumi Konishi, Director General, East Asia Department, Asian Development Bank (ADB) (15 min)
9:30 – 10:00	Group Photo and Tea / Coffee
10:00 – 12:15	Session 1: What's New in Public-Private Partnerships? Moderator: Mr. Jie Sun, Research Fellow, Doctor, Research Institute for Fiscal Science, Ministry of Finance, PRC <i>This session will recap the latest thinking on what a public-private partnership (PPP) is, and why and how it should be used, drawing on case studies. The experience of Australia and the Republic of Korea will be examined to explore how PPPs can be used in health and education as well as new areas of economic infrastructure. The broadening of the Philippines PPP program into new areas of the economy will also be examined, along with insights from the regional experience. Contributions from the floor will be encouraged.</i> Presentations: <ul style="list-style-type: none"> - The PRC's Experience (20 min) Mr. Xiaoping Jiao, Deputy Director General, Clean Development Mechanism Fund, Ministry of Finance, PRC - The Experience of the Republic of Korea (20 min) Dr. Hojun Lee, Director, PPP Division, Public and Private Infrastructure Investment Management Center, Republic of Korea - Australia's Experience (20 min) Mr. Michael Schur, Managing Director, Castalia and former Secretary of the New South Wales Treasury, Australia Question and Answer (15 minutes)

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11:15 – 12:15	<p><i>Panelists:</i></p> <ul style="list-style-type: none"> - A Perspective from the Philippines (10 min) Ms. Rina P. Alzate, Director, Project Development and Monitoring Facility Service, Philippines PPP Center - A Regional Perspective (10 min) Mr. Seethapathy Chander, Special Senior Advisor (Infrastructure and PPP), ADB - Remarks from a PPP Advisor (10 min) Mr. Seng Chee Lee, Partner, Capital Projects and Infrastructure, Pricewaterhouse Coopers - Lessons from the United Kingdom’s Experience (10 min) Ms. Shirvine Zhang, Director Corporate Finance, KPMG Advisory (China) Limited <p><i>Question and Answer (20 minutes)</i></p>
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12:15 – 14:00	Lunch
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14:00 – 15:30	<p>Session 2: The Enabling Environment: How can governments encourage PPPs? Moderator: Mr. Ayumi Konishi, Director General, East Asia Department, Asian Development Bank (ADB)</p> <p><i>This session will explore the enabling environment for PPPs with an emphasis on what governments need to do to encourage robust PPPs and ensure a strong deal flow. The need for PPP laws and strengthening of the broader regulatory framework will be examined. The reasons why many governments are increasing their financial participation in PPPs, and how they are doing this, will be explored. Government contributions, fiscal subsidies, and tax preferences will be discussed, along with ways that governments are structuring projects so they are more attractive to a broader group of investors. The potential risks of government participation will also be examined. The session will feature the experience of the India Infrastructure Financing Company Limited, which has financed 55 PPP projects with the help of \$1.9 billion in support from ADB.</i></p> <p><i>Presentations:</i></p> <ul style="list-style-type: none"> - The India Infrastructure Finance Company Limited (25 min) Mr. Sanjeev Ghai, Chief General Manager, India Infrastructure Financing Company Limited - Facilitating PPPs in Asia (15 min) Mr. Seethapathy Chander, Special Senior Advisor (Infrastructure and PPP), ADB - Recent Australian Initiatives (15 min) Mr. Michael Schur, Managing Director Castalia and former Secretary of the New South Wales Treasury, Australia - The Legal Aspects of PPP (15 min) Ms. Ellen Zhang, Partner, Pinsent Masons <p><i>Question and Answer (20 minutes)</i></p>
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DAY 1 Tuesday 25 November Grand Ballroom, 3 rd Floor, Tangla Hotel, Beijing	
15:30 – 16:00	Tea/Coffee
16:00 – 17:00	<p>Session 2: Continued The Enabling Environment: How can governments encourage PPPs? Moderator: Mr. Ayumi Konishi, Director General, East Asia Department, Asian Development Bank (ADB)</p> <p><i>The session will offer further perspectives from the PRC and experience across Asia and the Pacific, drawing out key observations and suggestions. Contributions from the floor will be encouraged.</i></p> <p><i>Panelists:</i></p> <ul style="list-style-type: none"> - The PRC Government's Procurement System Arrangements for Selecting a PPP Cooperation Agency (10 min) Ms. Wang Ying, Director General, Office of Government Procurement Administration, Treasury Department, Ministry of Finance, PRC - An Advisor's Perspective (10 min) Mr. Seng Chee Lee, Partner, Capital Projects and Infrastructure, Pricewaterhouse Coopers - A Perspective from South Asia's Experience (10 min) Mr. Cheolsu Kim, Lead Financial Specialist, South Asia Department, ADB - Observations on PPP funds (10 min) Mr. Craig Sugden, Principal PPP Specialist, East Asia Department, ADB <p><i>Question and Answer (20 minutes)</i></p>
18:00	Dinner

DAY 2 Wednesday 26 November Grand Ballroom, 3 rd Floor, Tangla Hotel, Beijing	
09:00 – 10:30	<p>Session 3: Finding the Right Institutional Arrangement for PPPs Moderator: Mr. Seethapathy Chander, Special Senior Advisor (Infrastructure and PPP), ADB</p> <p><i>This session will examine institutional arrangements for PPPs with an emphasis on PPP units. Case studies will be presented from the Philippines, Bangladesh, and Pakistan. Special attention will be paid to the roles and functions of PPP units and how they operate. The allocation of responsibilities for project screening and selection, preparation, implementation, and supervision will be explored. Approaches to ensuring coordination across sectors and levels of government, and the sources of success and potential hurdles, will be explored.</i></p> <p><i>Presenters:</i></p> <ul style="list-style-type: none"> - The Success of the Philippines PPP Center (20 min) Ms. Rina P. Alzate, Director, Project Development and Monitoring Facility Service, Philippines PPP Center

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	<ul style="list-style-type: none"> - The Experience of Bangladesh (20 min) Mr. Syed Uddin, CEO, Bangladesh PPP Office - Pakistan’s Experience (20 min) Mr. Mujtaba Shahneel, Director General, Finance Department, Sindh Public Private Partnership Unit, Pakistan - Lessons from the Republic of Korea’s Public and Private Infrastructure Investment Management Center (20 min) Dr. Hojun Lee, Director, PPP Division, Public and Private Infrastructure Investment Management Center, Republic of Korea <p><i>Question and Answer (10 minutes)</i></p>
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10:30 – 11:00	Tea/Coffee
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11:00 – 12:00	<p>Session 3: Continued Finding the Right Institutional Arrangement for PPPs Moderator: Mr. Seethapathy Chander, Special Senior Advisor (Infrastructure and PPP), ADB</p> <p><i>The session will offer perspectives from the PRC, Mongolia and elsewhere, drawing out key observations and suggestions. Contributions from the floor will be encouraged.</i></p> <p><i>Panelists:</i></p> <ul style="list-style-type: none"> - Observations from an Emerging PPP Nation (10 min) Mr. Bekhbat Sodnom, Director General, Department of Innovation and PPP, Ministry of Economic Development, Mongolia - Observations from the Experience of Central and West Asia (10 min) Ms. Yesim Elhan-Kayalar, Principal Public Management Specialist, Central and West Asia Department, ADB - Remarks from the International Experience (10 min) Mr. Trevor Lewis, Senior PPP Specialist, Office of PPPs, ADB - Institutional Arrangements for PPPs: Experience from the PRC and Other Countries (10 min) Mr. Zhi Liu, Director, Lincoln Institute of Urban Development and Land Policy Research Center, Peking University <p><i>Question and Answer (20 minutes)</i></p>
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12:00 – 14:00	Lunch
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14:00 – 15:30	<p>Session 4: Managing Fiscal Risks facing Central and Local Government Moderator: Mr. Xiaolong Mo, Deputy Director General, Clean Development Mechanism Fund, Ministry of Finance, PRC</p> <p><i>This session will examine the fiscal risks that PPPs can bring and how they should be managed. Presenters will draw out the key actions required to ensure a fiscally sustainable PPP program. Good practices for evaluating projects, and identifying and allocating risks, will be discussed. The integration of PPP risk management within broader fiscal risk management, and ways of recognizing PPP liabilities within debt sustainability frameworks, will be also</i></p>
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DAY 2 Wednesday 26 November Grand Ballroom, 3rd Floor, Tangla Hotel, Beijing	
	<p><i>explored. The session will draw on insights from the PRC and international experience.</i></p> <p><i>Presentations:</i></p> <ul style="list-style-type: none"> - Local Government Debt, Fiscal Risk and Management Framework (20min) - Mr. Shangxi Liu, Director General, Research Institute for Fiscal Science, Ministry of Finance, PRC - Best Practices from the Organization for Economic Co-operation and Development (20 min) - Mr. Douglas Sutherland, Senior Economist and Head of US/Iceland Desk, Economics Department, Organization of Economic Cooperation and Development - The World Bank's Framework for Managing Fiscal Commitments from PPPs (20 min) - Mr. Binyam Reja, Lead Transport Specialist/Cluster Leader for China and Mongolia Transport Practice, Transport and Information Communications and Technology, World Bank <p><i>Question and Answer (30 minutes)</i></p>
15:30 – 15:45	Tea/Coffee
15:45 – 16:30	<p>Session 4: Continued Managing Fiscal Risks facing Central and Local Government Moderator: Mr. Xiaolong Mo, Deputy Director General, Clean Development Mechanism Fund, Ministry of Finance, PRC</p> <p><i>The session will offer views on options for strengthening the management of the fiscal risks of PPPs from Mongolia, Australia, and the international experience. Contributions from the floor will be encouraged.</i></p> <p><i>Panelists:</i></p> <ul style="list-style-type: none"> - Remarks from a PPP Center (10 min) - Mr. Syed Uddin, CEO, Bangladesh PPP Office - A Treasury Perspective (10 min) - Mr. Michael Schur, Managing Director Castalia and former Secretary of the New South Wales Treasury, Australia - A Perspective from a PPP Advisor (10 min) - Mr. Denzel Hankinson, Managing Director, DH Infrastructure <p><i>Question and Answer (15 minutes)</i></p>
16:30 – 17:00	<p>Closing Session Moderator: Ms. Ying Wang , Director, Knowledge Cooperation and Technical Assistance Division, Department of International Economic and Financial Cooperation, Ministry of Finance, PRC Speakers:</p> <ul style="list-style-type: none"> - Mr. Yingming Yang, Deputy Director General, Department of International Economic and Financial Cooperation, Ministry of Finance, PRC (15 min) - Mr. Ying Qian, Director, East Asia Department, Asian Development Bank (15 min)

DAY 3 Thursday 27 November, Beijing	
8:30	Checkout, gather at Tangla Hotel lobby and departure
10:00 – 12:00	Site Visit: Beijing Infrastructure Investment Company Limited - Visit Traffic Control Centre - Introduction and exchange: Beijing subway PPP project
12:00 – 13:00	Lunch (in Beijing Infrastructure Investment Company Limited)
13:00	Departure for airport
14:00 – 18:00	Travel to Shanghai and check in at Renaissance Shanghai Caohejing Hotel
18:00	Dinner (in Renaissance Shanghai Caohejing Hotel)
DAY 4 Friday 28 November, Shanghai	
9:00	Gather at the hotel lobby and departure
9:30 – 11:30	Site Visit: Shanghai Huadian Xinzhuang Industrial Park Gas-Driven CCHP Project - Visit - Introduction and exchange
12:00 – 13:00	Lunch (in Renaissance Shanghai Caohejing Hotel)
13:15	Departure
14:00 – 16:00	Introduction and exchange: Shanghai Chengtou Corporation PPP Project
17:00	Dinner (in Renaissance Shanghai Caohejing Hotel)
DAY 5 Saturday 29 November, Shanghai	
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