

ASIAN DEVELOPMENT BANK (ADB) AND ITS PRC OPERATIONS

JUNE 2017

JIA XINNIING
DEPUTY COUNTRY DIRECTOR
PRC RESIDENT MISSION

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Join Us. Asian Development Bank

Welcome



June 2017

VISION AND STRATEGY

Vision:

- An Asia-Pacific region free of poverty

Mission:

- To help its developing member countries reduce poverty and improve living conditions and quality of life

Three Strategic Agendas:





The Region's Poverty Challenge

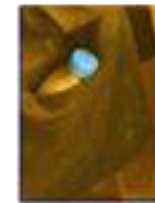
Over half of the world's poor* live in the region

451 million people live on less than \$1.90 a day

* \$1.90 per day definition is based on 2011 Purchasing Power Parity (World Bank 2015).

Join Us. Asian Development Bank

How we help



INSTITUTION



- A multilateral development finance institution
- Established in 1966, headquartered in Manila with 31 field offices
- A partnership of 67 countries, of which 48 are from the Asia-Pacific region
- 3,098 employees, spanning 59 nationalities

ADB Operations

ADB supports developing member countries in Asia and the Pacific through:

Types of Assistance

- Loan
- Guarantee
- Equity Investment
- Grants
- Technical Assistance (TA)

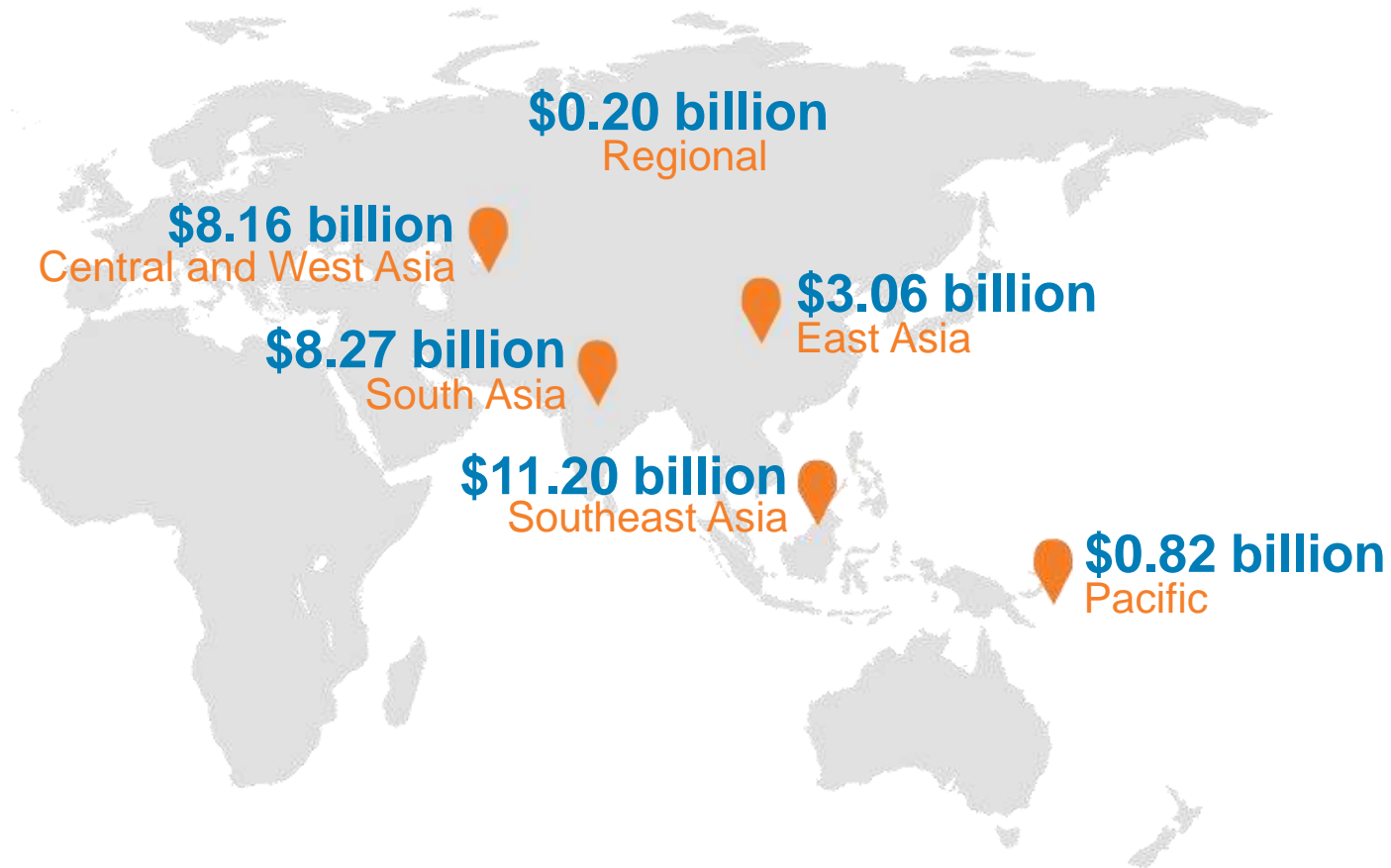


Funding Source

- Ordinal Capital Resources (OCR)
- Asian Development Fund
- Special funds
- TA Funds and other trust funds

**\$31.70
BILLION**

ADB'S 2016 OPERATIONS



\$17.47 billion from ADB and its special funds
\$14.06 billion from cofinancing partners

Total ADB Operations 2016, by Sector

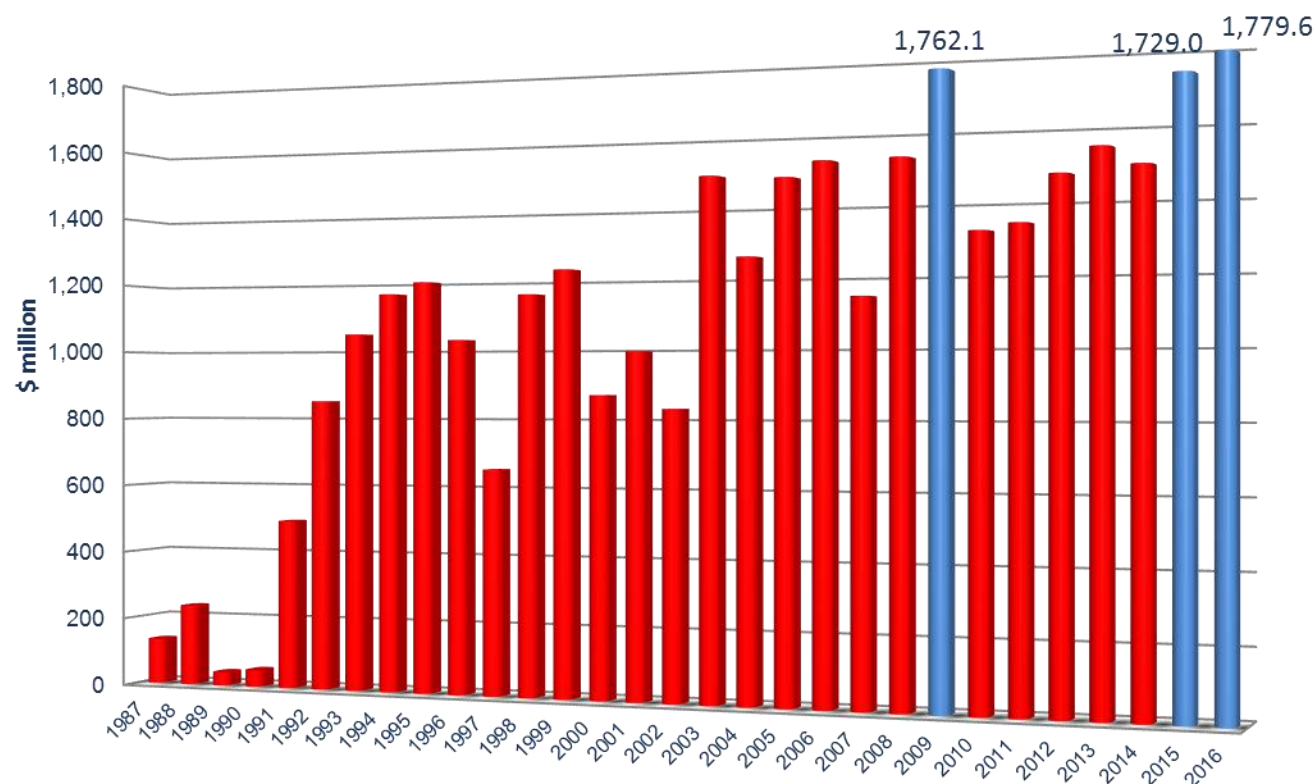
| Sector | \$ billion |
|---|--------------|
| Agriculture, Natural Resources, and Rural Development | 1.41 |
| Education | 1.96 |
| Energy | 10.39 |
| Finance | 4.78 |
| Health | 0.18 |
| Industry and Trade | 1.27 |
| Public Sector Management | 3.84 |
| Transport | 5.54 |
| Water and Other Urban Infrastructure and Services | 2.25 |
| Multisector | 0.03 |
| Information and Communication Technology | 0.05 |
| TOTAL | 31.70 |

ADB-PRC PARTNERSHIP



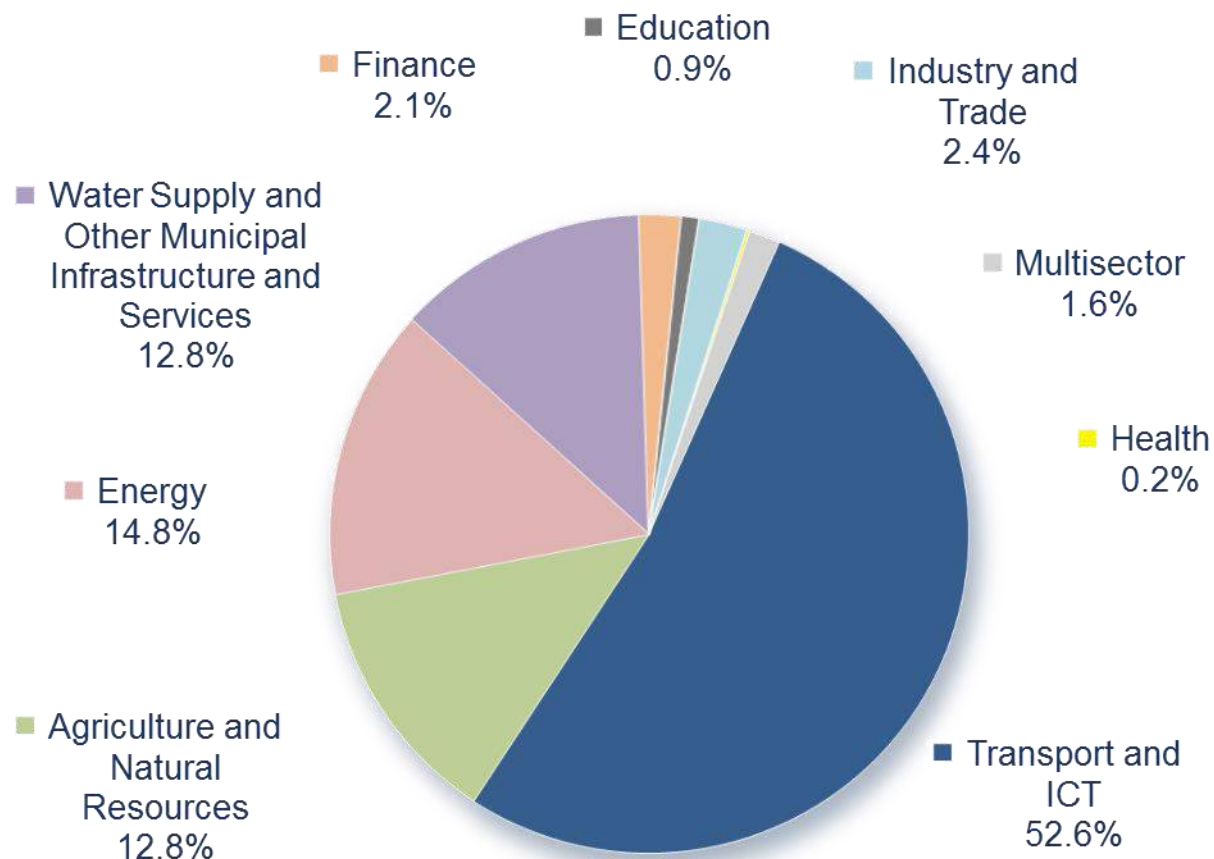
- 1986 – PRC Became ADB Member
- 2000 – Opening of PRC Resident Mission
- Cumulative public sector lending till end 2016 is \$32.9 billion (2nd largest borrower)
- 2005 – PRC Became ADF donor. Also established PRC Fund for Poverty Reduction and Regional Cooperation

ANNUAL LOANS APPROVED (1986-2016)

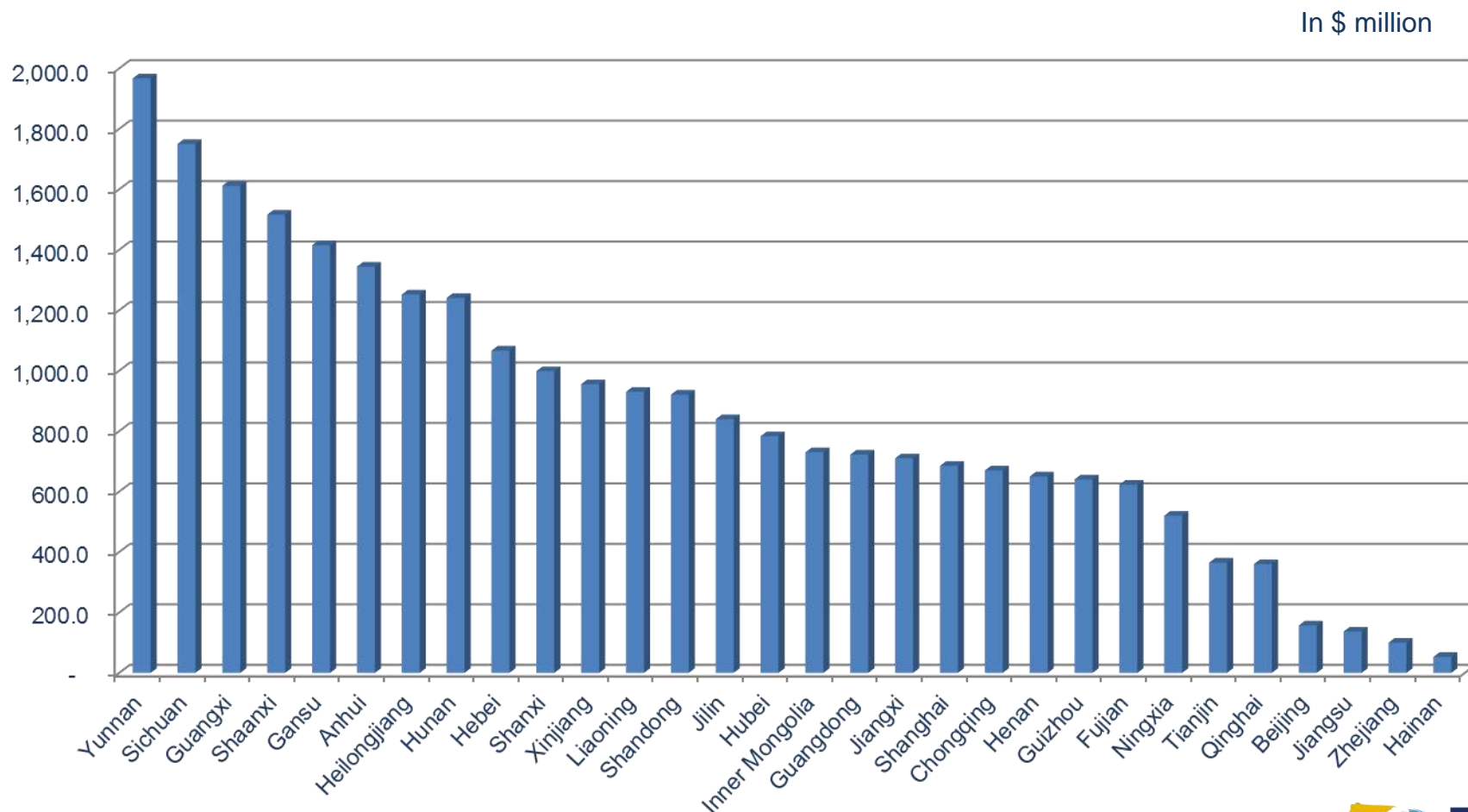


| Year | Nos. | Amt |
|--------------|------------|-----------------|
| 1987 | 2 | 133.3 |
| 1988 | 4 | 236.4 |
| 1989 | 1 | 39.7 |
| 1990 | 1 | 50.0 |
| 1991 | 6 | 496.3 |
| 1992 | 8 | 853.0 |
| 1993 | 8 | 1,050.0 |
| 1994 | 8 | 1,167.0 |
| 1995 | 10 | 1,201.0 |
| 1996 | 11 | 1,032.0 |
| 1997 | 5 | 656.0 |
| 1998 | 7 | 1,162.0 |
| 1999 | 7 | 1,232.0 |
| 2000 | 6 | 872.3 |
| 2001 | 6 | 997.0 |
| 2002 | 6 | 833.5 |
| 2003 | 7 | 1,488.0 |
| 2004 | 7 | 1,259.9 |
| 2005 | 7 | 1,478.8 |
| 2006 | 10 | 1,522.0 |
| 2007 | 8 | 1,146.7 |
| 2008 | 13 | 1,526.0 |
| 2009 | 12 | 1,762.1 |
| 2010 | 11 | 1,320.9 |
| 2011 | 12 | 1,339.8 |
| 2012 | 11 | 1,470.0 |
| 2013 | 12 | 1,540.0 |
| 2014 | 11 | 1,490.0 |
| 2015 | 12 | 1,729.0 |
| 2016 | 12 | 1,779.6 |
| Total | 241 | 32,864.3 |

APPROVED LOAN AMOUNT BY SECTOR (1986-2016)



APPROVED LOAN AMOUNT BY PROVINCE (1986-2016)



ASIAN DEVELOPMENT BANK

RESIDENT MISSION IN THE PEOPLE'S REPUBLIC OF CHINA

STRUCTURE & INITIATIVES

Programs

- Preparation and updates of Country Strategy
- Preparation, monitoring and updates of lending and non-lending Program

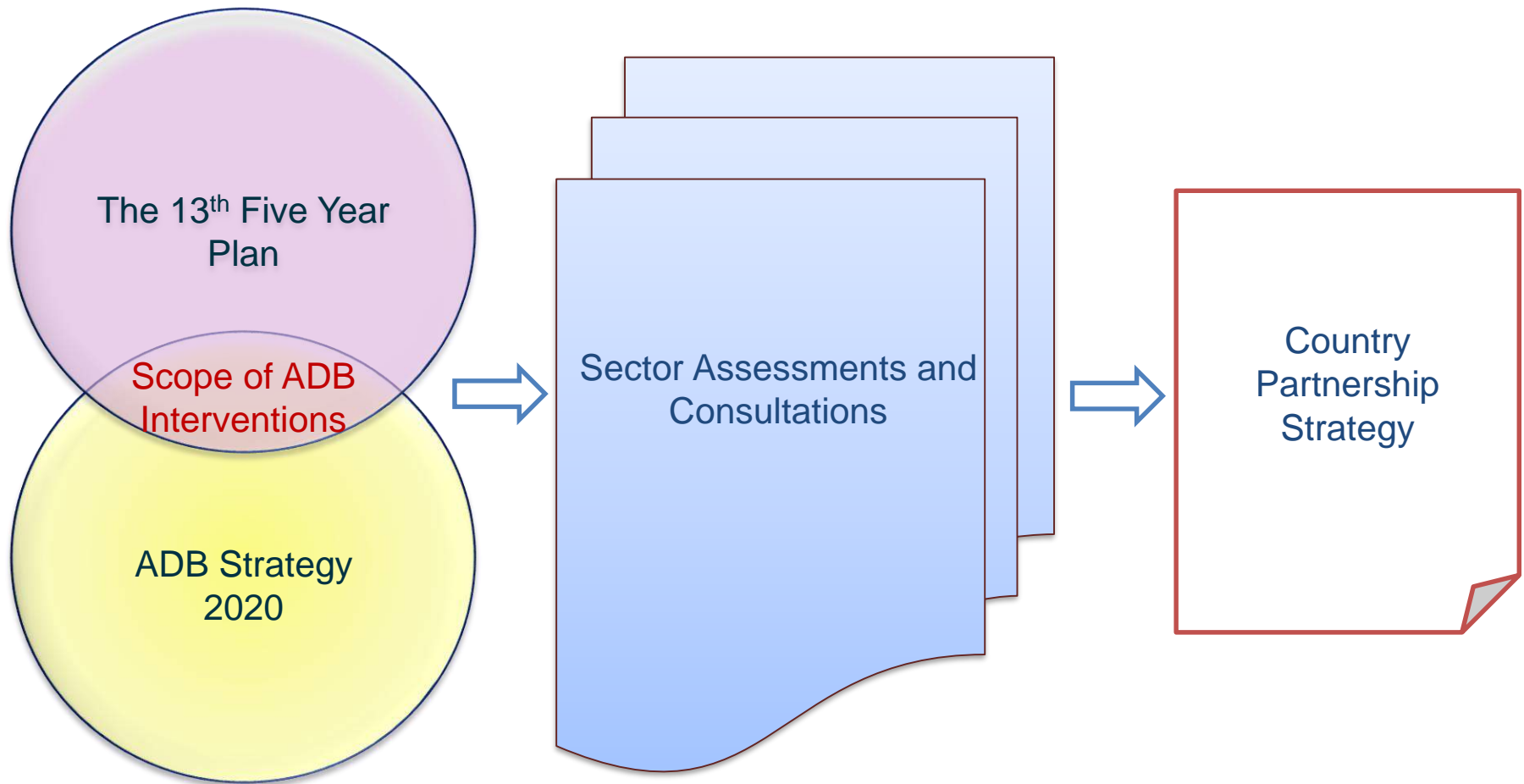
RCI

- Support PRC's participation in ASEAN, GMS and CAREC activities
- Help mainstream regional projects in country programming

Knowledge Integration

- Preparation and updates of country and sector notes
- Planning and implementation of PRCM's knowledge work, including TA processing / administration

STRATEGIC ALIGNMENT: PRC & ADB

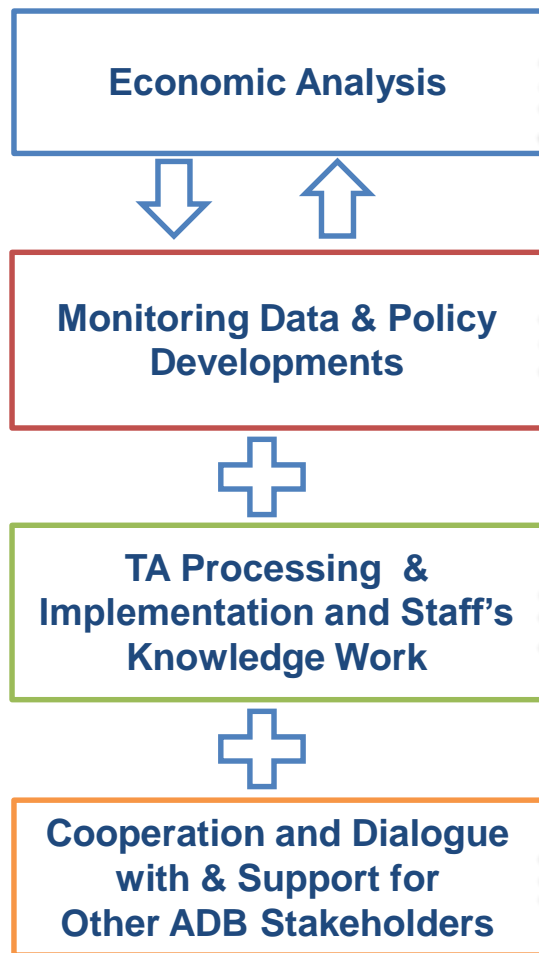


PRC & ADB, 2016-2020

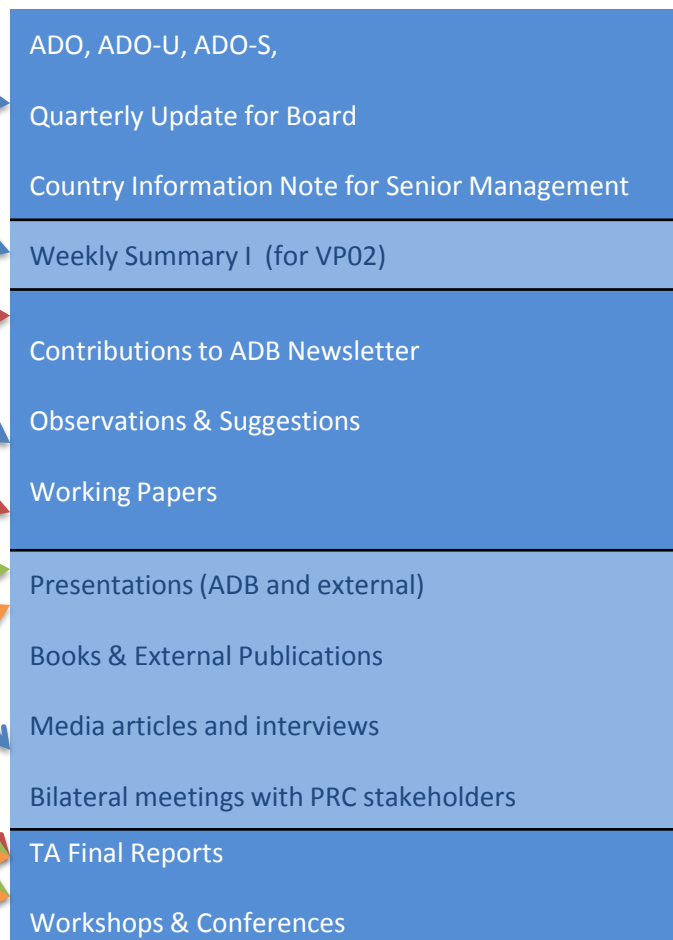
Five Strategic Priorities



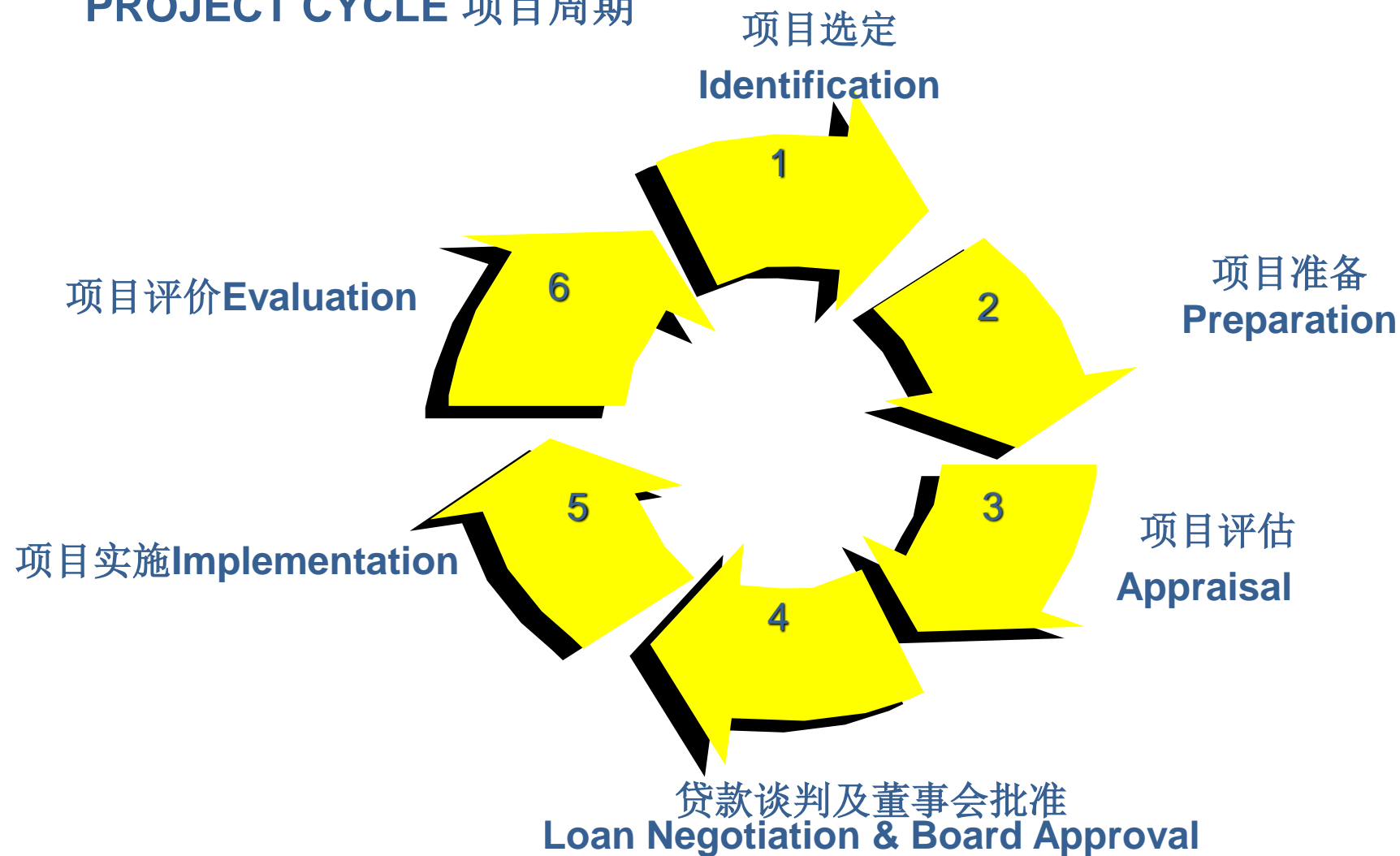
KEY ACTIVITIES



OUTPUTS



PROJECT CYCLE 项目周期



THE PROJECT CYCLE TIME REQUEST

| Project Cycle | Required Time | Responsible Agency |
|----------------------------------|---------------|--------------------|
| 1. Project Identification | 1-3 years | EA/ADB |
| 2. Project Preparation | 1-2 years | EA/ADB |
| 3. Project Appraisal | 3-6 months | ADB |
| 4. Loan Negotiation and Approval | 1-3 months | EA/ADB |
| 5. Project Implementation | 6 +/- years | EA |
| 6. Project Evaluation | 6 months | ADB |

REGIONAL KNOWLEDGE SHARING INITIATIVE

OBJECTIVES

- Sharing PRC development knowledge
- Mutual learning
- Knowledge sharing by:
 - ✓ Flagship and Co-sponsored Events
 - ✓ Knowledge Products
 - ✓ Partnerships and Networks
 - ✓ Communication Channel – Website



ACHIEVEMENTS

- 8 Flagship Events with 500 participants
 - ✓ Environment and Climate Change (1)
 - ✓ Inclusive Urban and Social Development (5)
 - ✓ Regional Cooperation (1)
 - ✓ Cross-Cutting (1)
- 21 Co-sponsored Events with 2000 participants
 - ✓ Environment and Climate Change (9)
 - ✓ Inclusive Urban and Social Development (8)
 - ✓ Regional Cooperation (3)
 - ✓ Non Core Other (2)
- Knowledge Products (Publications)
 - ✓ 6 disseminated, 1 in preparation

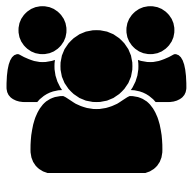


20+ PARTNERS

- 7 Ministries and Provincial Governments
- 5 Universities
- 8 Centres of Excellence /Think Tanks/Other Agencies
- 2 Regional Networks (GMS, CAREC)
- ADB internal partners

WEBSITE

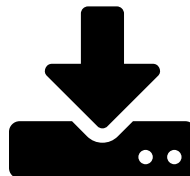
www.rksi.org



Users



Pageviews



Downloads



PRIVATE SECTOR OPERATIONS

PRIVATE SECTOR OPERATIONS

What Drives Us?

Our Vision

- ▶ To contribute to making Asia and the Pacific a region free of poverty

Our Belief

- ▶ That private investment can be an engine of inclusive and environmentally sustainable growth

Our Mandate

- ▶ To formulate and implement ADB strategies for the provision of debt and equity financing as well as other credit enhancement and technical assistance to the private sector

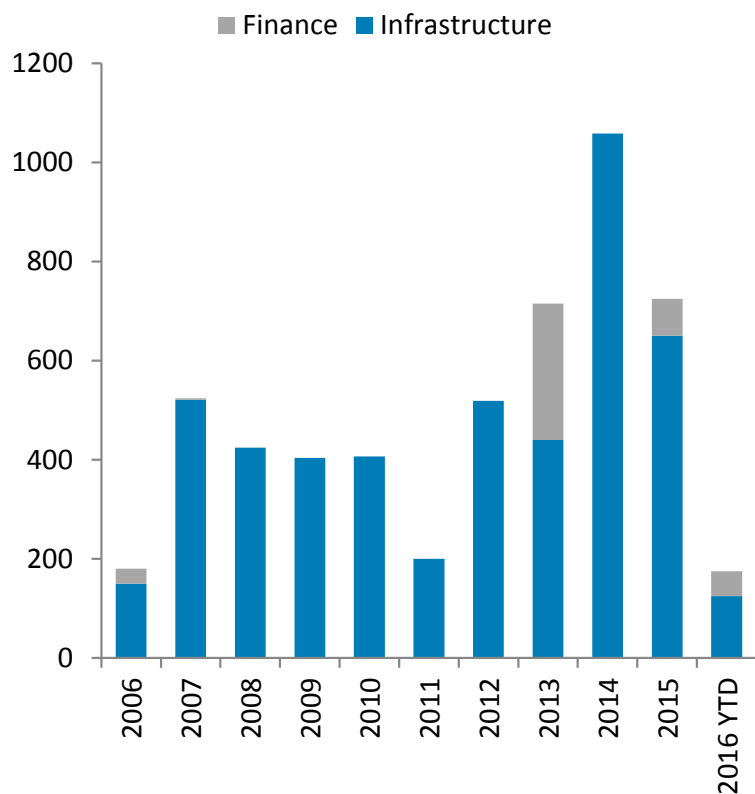
What Do We Do?

- ▶ Finance private sector transactions in infrastructure, financial services, clean energy, agribusiness and other core sectors via debt and equity investments
- ▶ Mobilize third-party capital into our transactions via credit enhancement products and risk transfer agreements
- ▶ Invest in private equity and other structured funds and manage institutional capital in such funds on behalf of clients
- ▶ Actively manage our investment portfolio to ensure strong financial performance, high developmental impact and strong compliance with environmental, social and governance safeguards

PRC PRIVATE SECTOR OPERATIONS AT A GLANCE

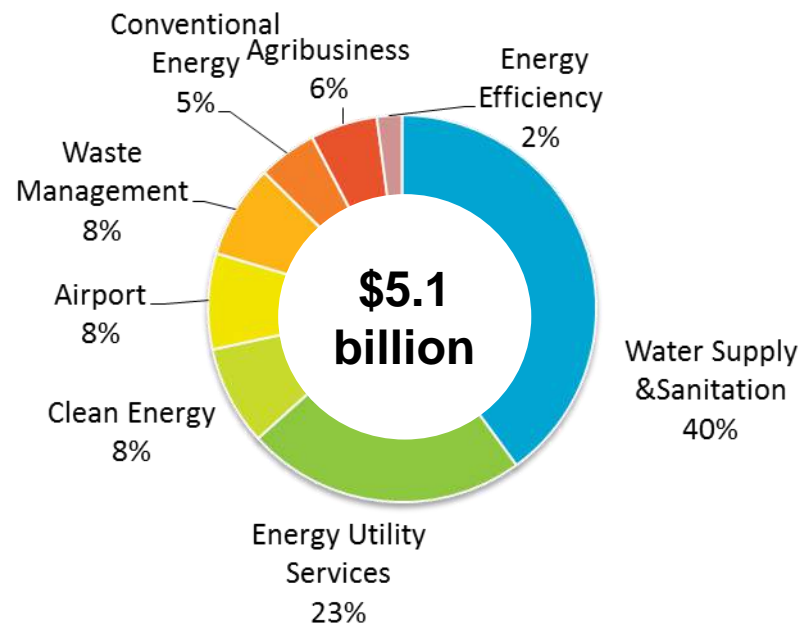
PRC Private Sector Annual Approvals

In \$ million

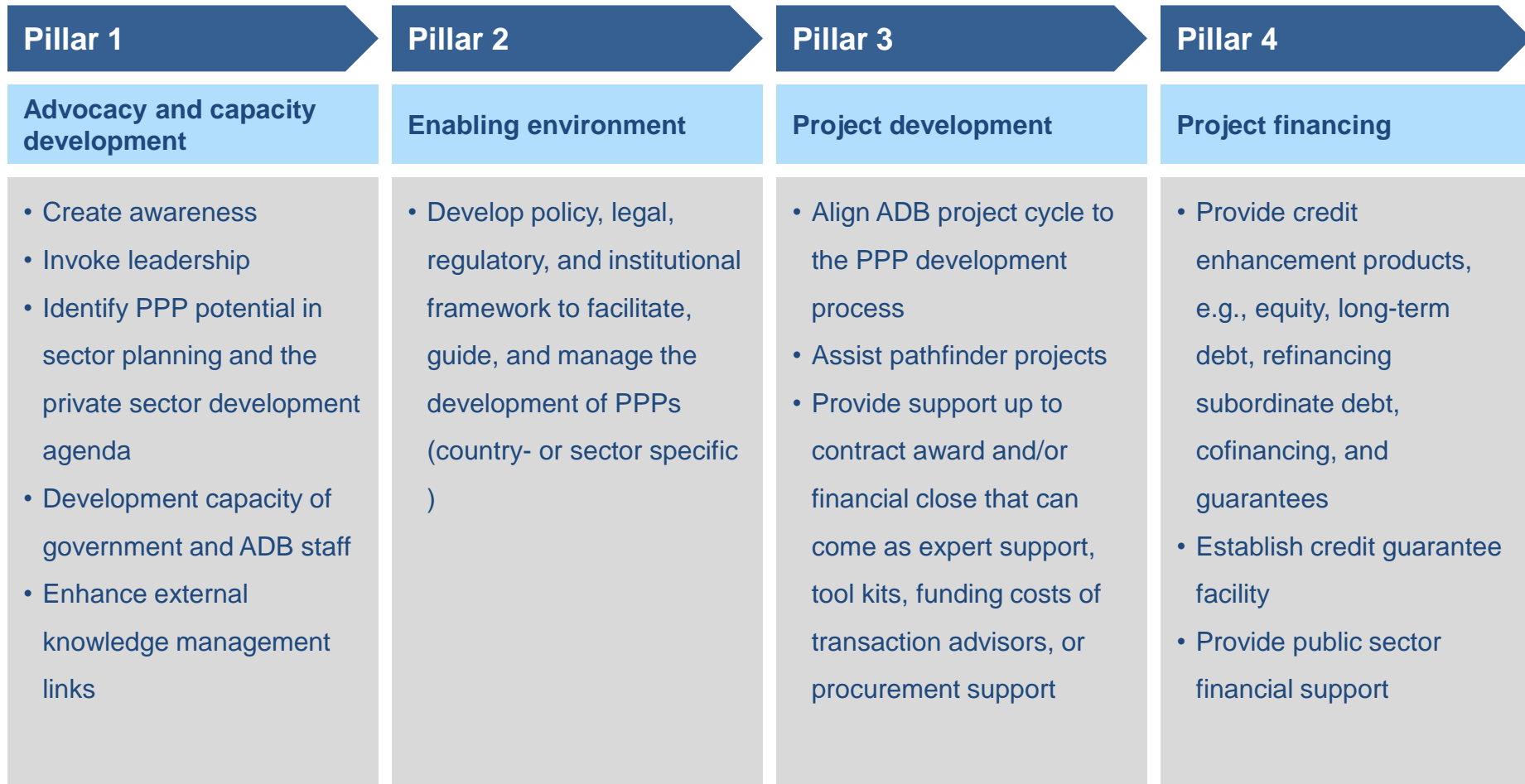


PRC Private Sector Infrastructure Approvals by Sector

Historical Aggregate Approvals till 2016 YTD



ADB'S PUBLIC-PRIVATE PARTNERSHIP OPERATIONAL FRAMEWORK



THANK YOU



www.adb.org/prc
cn.adb.org



<http://weibo.com/asiandevelopmentbank>