

ATF Vision & Impact

Empowering Seniors & People with Disabilities though
Assistive Technology Innovations & Startups

ATF is positively Impacting lives of 460,000 People with Disabilities

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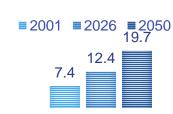
9:1

Return on Investment (ROI) in AT

WHO report says 2 Billion AT devices required by 2030, only 5-10% people have access to them

Global market size of Disabled and Elderly Assistive Technology Market US\$21 Billion in 2020 Projected **US\$35 Billion by 2027**

Projected size of market in India ~ \$1.2 Billion USD



INDIA:

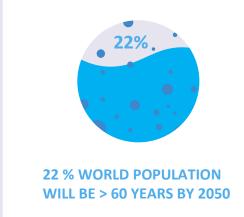
THE % OF ELDERS AS A % OF TOTAL POPULATION IN THE COUNTRY



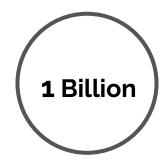
ELDER POPULATION BY 2050

THERE WILL BE 240 MILLION ELDERS IN INDIA BY 2050

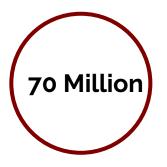
IN WORLD, THERE WILL BE 2
BILLION PEOPLE AGED OVER 60
(3.7 TIMES BIGGER IN 2050
THAN IN 1950)



Disability is a Large Problem...



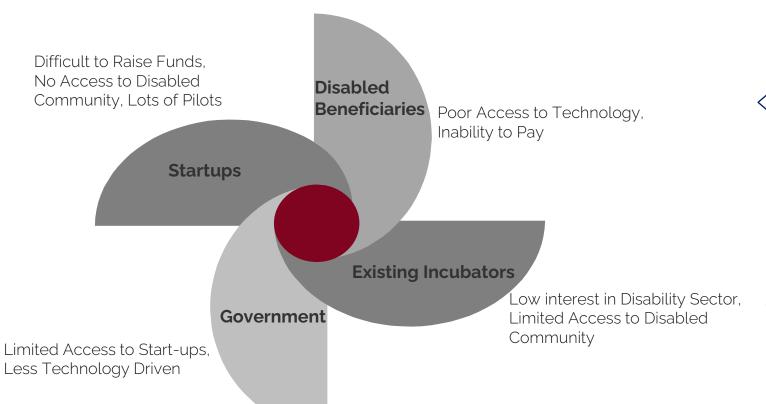
15% of the world's population live with some form of disability



Persons with Disability in India

Disability leads to Poverty, Unemployment, poor access to Education & Healthcare

Disability Start-up Ecosystem is fragmented



2 Billion* people will need at least 1 assistive product by 2030 Only 1 in 10 people in need have access to assistive products

Our Vision



A world of joy by empowering every Person with Disability & Elderly

ATF is positively impacting lives of 460,000 People with Disabilities

Our Initiatives



Acceleration

- Acceleration Program
- +N Inclusive Innovation
 Network
- AT Impact Fund
- Digital AT Sandbox
- AT Marketplace
- Inclusion & Diversity
 (I&D) Advisory
- Special Programs like vacc-I-nation

Availability

- ATF Adidvara –
 Digital Assistive
 Technology Platform
- AT Wiki

³ Awareness

- ATF Awards
- The One Tech (ToT)
- Limitless The
 Possibility Code
- AT Experience
 Centre
- Fellowship to
 Entrepreneurs with
 Disabilities



- Partnership Ecosystem
 - Government
 - Non-Profits
 - Corporate
 - Education Institutes
 - Investors
 - Assistive TechnologyStart-ups



Our Ecosystem

350+Network of AT Start-

ups

4 Start-up Cohorts **32**Portfolio AT Start-ups

31 Patents 12
Disabilities
Addressed

85

AT Products

55+Industry Mentors

368Start-up Employees (45 with Disabilities)

1000+

Global AT Start-ups (+N Alliance)

- Government: Office of Principal Scientific Advisor (PSA), Telangana State Innovation Mission (TSIC), Start-up TN etc.
- Educational Institutions : IIT Madras, IIT Delhi, IIM Bangalore, IIIT Bangalore etc.
- Non-Profits: Disability NGO Alliance; access to 200+ disability focused NGOs
- Corporates: Microsoft, Unisys, Tech Mahindra, TE Connectivity, Scientific Games, J. P. Morgan, Thought Works etc.



















See the conversation





























Blee





forhealth





















ATF Co-founded +N Global Network in 2021

+N brings together innovators, investors and accelerators who are using technology to push the envelope of possibilities for persons with disabilities

- 6 Countries: Australia, Kenya, New Zealand, India, Canada, Hong Kong
- Global Start-ups & Investors
- Benefit to ATF Startups: Access to Global Market, Investors, Technology & Positive Partnerships (NGOs, other start-ups)



inclusive innovation network.



Keynote Address at the Launch event (Sept'21) by

Jennie Lay Flurrie

Chief Accessibility Officer (CAO) at Microsoft





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ATF Adidvara – A Digital Assistive Technology Platform

Adidvara is India's First Curated Content Marketplace for Accelerated Adoption of Assistive Technology and Solution for People with Disabilities



Adidvara is brings together key stakeholders interested in transforming learning, livelihoods and living for people with disabilities to curate, collaborate and offer assistive tech solutions/programs. It helps bridge the problem-product-market-usage hurdles to drive assistive tech adoption



ATF Awards

AssisTech Foundation (ATF) Awards recognizes our unsung heroes who aim to make a change in the lives of people with disabilities across the globe.

For our inaugural year, the ATF awards consists of 10 awards in 3 main categories that recognize not only the start-ups in the assistive technology space but also the ecosystem enablers including corporates, NGOs, governments, educational institutions and investors who have successfully harnessed technology for meaningful change.



"Technology is nothing. What's important is that you have a faith in people, that they're basically good and smart, and if you give them tools. they'll do wonderful things with them." – Steve Jobs





A premiere event which recognizes the startups and ecosystem enablers that have leveraged technology to empower persons with disability.

Don't miss ATF Ambassador and legendary cricketer



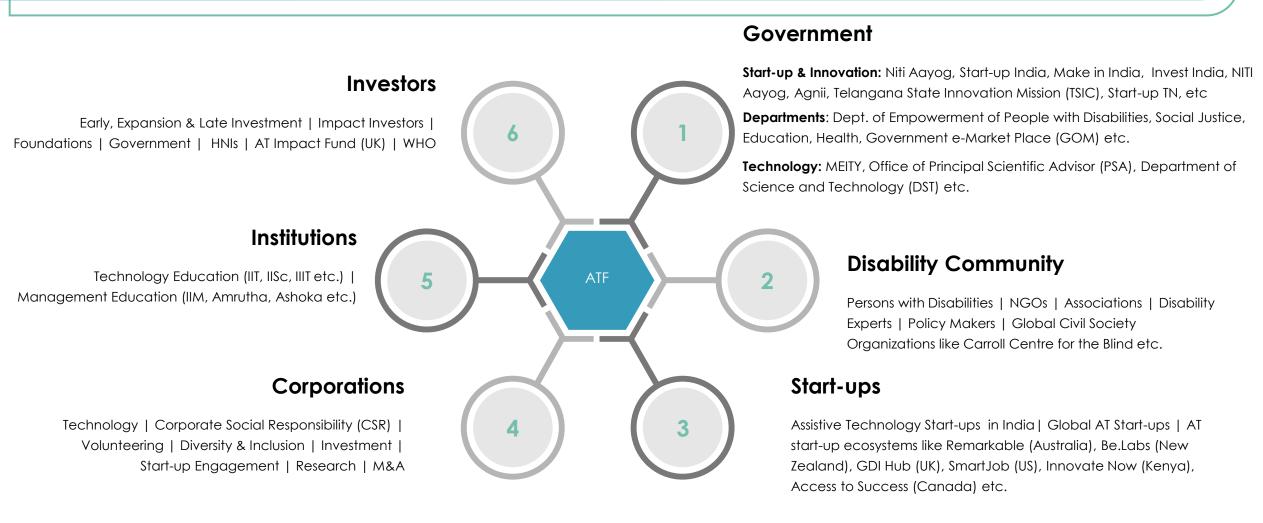








ATF's Partner Ecosystem to help Accelerate Impact





ATF IMPACT THEMES

Learning

About 76% of children who received Assistive Technology (AT) were able to remain in a regular classroom

Livelihood

83% people with disabilities earned more money, and 67% reported that AT had helped them to obtain employment

Living

About 62% of working-age people with disabilities were able to reduce dependency on their family members, and 58% were able to reduce dependence on paid assistance using AT

Our Current Impact (460,000: # of People with Disabilities)

<u>Livelihood: 233,780</u> <u>Learning: 119,236</u>

Living: 115,400

Alignment to UN SDG 2030 & ESG

















Krishnamoorthy Ananthasivam Ex-VP, Head for Retail & CPG (Infosys)



Jawahar Bekay Executive Chairman, TAO Automation, Co-Founder, Microland & Planetasia



Prateek Madhav CEO. ATF Ex-CEO. Samarthanam. Ex-GM, Accenture



Ravi Narayan CEO. T-Hub. Ex-Global Director (Microsoft for Start-ups)



Ex-SVP, Digital Head (Infosys), Angel Investor



Basavaraju V S State Commissioner for Persons with Disabilities in Karnataka



Divyanshu Ganatra Founder at Adventures Beyond Barriers Foundation (ABBF)

Rumi Mallick Mitra



Pete Horsley Founder Remarkable. Australia



Savio D Souza Ex-VP & Head-Infosys Labs





Girish Kamath Vice President & MD. **Picsart**

Shreya Krishnan

Vice President - Marketing &

Communications at Anviti



ATF Board

"Friends of ATF"

Former Captain of Indian Blind Cricket Team



Padma Shri Awardee &



Parag Dhol

Partner.

Inventus Capital

Prof Rishikesha T Krishnan

Director, IIM Bangalore

Sandeep J Alur Director, Microsoft Technology Centre



Deepa S Diversity And Inclusion Champion, Startup Evangelist, Head D&I, MIQ Digital



Bala Girisaballa MD- VCG. Ex-President Techstars, Ex-MD, Microsoft



Naganand Doraswamy MD & Founder, Ideaspring





Rai Parthasarathy Ex-ED, Morgan Stanley Co-founder & CTO, Stat **Analytics**



Suryanarayanan A Independent Consultant to start-ups, Former COO, NSRCEL, IIMB

Raj Rajkumar

Ex Site Lead & CSR Head.

TE connectivity



Shiva Jayagopal Chairman. WinVinaya Foundation



Gayathri Vasudevan

Chairperson at

Mukta Kulkarni Professor and Chair for Digital Accessibility and Inclusion, IIMB



Subrahmanyam Ivatury Co-Founder, Social Convergence

Arshad Sayyad

Fidelity India





Mission to Empower the LIVELIHOOD of 3.4 Million People with Disability by Dec'2024

3100 people every day

Enable Start-up
Acceleration Program
AT Impact Fund

Mentorship in Disability, Business, Technology, Organization Design;

Invest growth/ patient capital in selected AT start-ups; 9:1 Return on Investment (ROI) in AT; Create Role Models ATF Adidvara – Digital Platform

India's First Curated Content
Marketplace for Accelerated
Adoption of Assistive Technology
and Solution for People with
Disabilities

3 Outreach & Partnership

Grow Partnership Ecosystem
(Government, Non-Profits,
Corporate, Education Institutes,
Investors and Assistive Technology
Start-ups)

How can you contribute to ATF?

Financial Support for ATF Investing in AT Start-ups

J.P.Morgan

Technology Resources & Infrastructure

Mentoring

Partnerships





Our Existing Supporters (Representative)





- Arshad Sayaad (Former MD Fidelity, Angel Investor)
- Parag Dhol (MD, Inventus India)
- Pravin Rao (Former COO and Member of Board, Infosys)
- Ravi Venkatesan (Former Chairman, Microsoft)
- Prof Rishikesha Krishnan (Director, IIM Bangalore)
- SD Shibulal (Co-Founder & former CEO of Infosys) & Kumari Shibulal

